

Warsaw, the 11th of October, 2024

from:

Chamonix Investments Poland sp. z o.o.

(formerly Aspa sp. z o.o.)

ul. Rondo Daszyńskiego 2B

00-843 Warsaw

(„Share Purchaser”)

To:

Management Board of the company

Comarch S.A.

Al. Jana Pawła II 39a

31-864 Kraków

(„Company”)

Ladies and Gentlemen,

acting on behalf of the Share Purchaser, in connection with the announcement on the 17th of July, 2024, by the Share Purchaser and other entities acting with it in the agreement referred to in Article 87 section 1 item 5 of the Act of the 29th of July, 2005, on public offering and conditions for introducing financial instruments to an organized trading system and on public companies ("Act") ("Agreement"), of a call to subscribe for the sale of all remaining shares in the Company not held by the parties to the Agreement ("Tender Offer"), in addition to the notification of the parties to the agreement submitted to the Company on the 11th of October, 2024 pursuant to Article 69 of the Act, I inform that on the 11th of October, 2024, the Share Purchaser received information provided by Trigon Dom Maklerski S.A., acting as an intermediary in the Tender Offer, from which it results that in the period from the 4th of October, to the 10th of October, 2024 inclusive, the number of ordinary shares of the Company subject to subscriptions submitted by the shareholders of the Company in response to the Tender Offer amounted to 449,443 shares representing a total of 2.97% of the total number of votes in the Company.

The expected date of transfer of ownership of the shares of the Company covered by subscriptions for their sale in the Tender Offer in the period from the 4th of October, 2024 is the 29th of October, 2024. Immediately after the settlement of the share purchase transaction referred to in the preceding sentence, the Share Purchaser and the other parties to the Agreement will inform, in accordance with Art. 69 of the Act, on the final total number of shares in the Company acquired by the Share Purchaser in the Tender Offer.

After the transfer of ownership of the shares in the Company on the 29th of October, 2024, the parties to the Agreement will jointly control over 95% of the total number of votes in the Company. In such case, the Parties to the Agreement intend to announce a compulsory buyout of the remaining shares in the Company held by the minority shareholders of the Company, in accordance with the requirements of Art. 82 of the Act.

On behalf of Chamonix Investments Poland sp. z o.o.:

Paweł Piotrowski
attorney-in-fact